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9 Chapter 7 Trustee

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9 **UNITED STATES BANKRUPTCY COURT**

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11 **EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION**

12 In re
13 David R. Michal,
14 Debtor.

15 Case No. 22-22056
16 Chapter 7

17 DCN: KMT-2

18 **EXHIBIT IN SUPPORT OF EX PARTE**
19 **APPLICATION FOR AUTHORITY TO**
20 **ISSUE DISCOVERY PURSUANT TO**
21 **FRBP 2004**

22

<u>Exhibit No.</u>	<u>Document Description</u>	<u>Page No.</u>
A	Diagram of Debtor's Entities	2-6

23 DATED: August 11, 2024

24 KRONICK, MOSKOVITZ, TIEDEMANN & GIRARD
25 A Professional Corporation



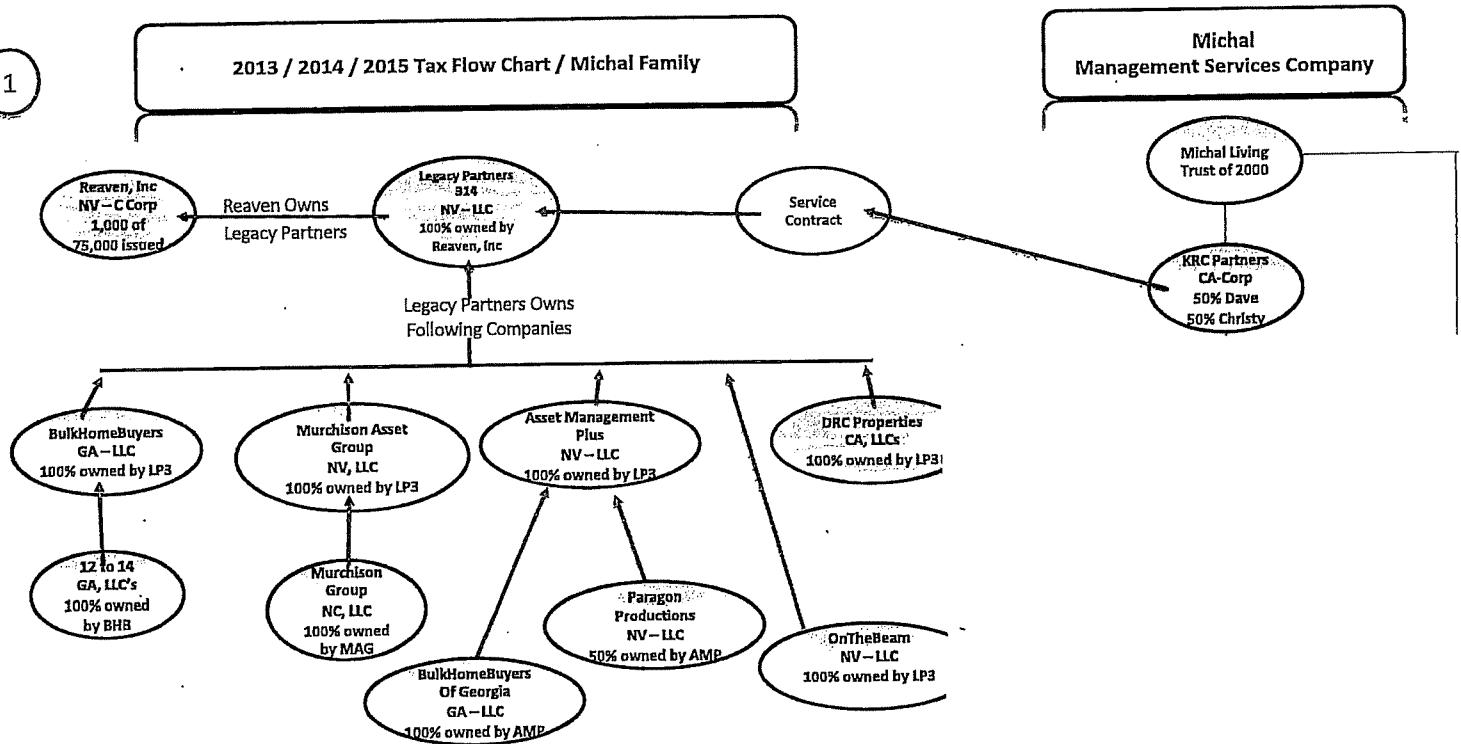
26 By:

27 Gabriel P. Herrera
28 Attorneys for KIMBERLY J. HUSTED,
29 Chapter 7 Trustee

Exhibit A

*RW's Working
Copy*

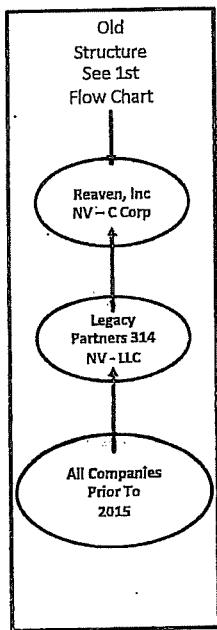
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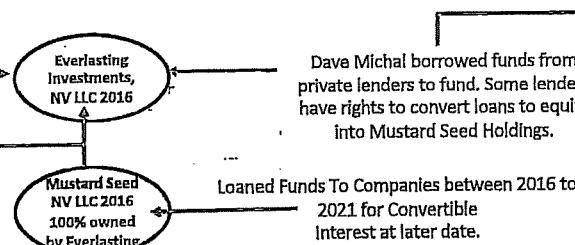
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2015 - 2019 Tax Flow Chart / Michal Family

Marshall Melton Lawsuit Began End of 2015



New Structure
Everlasting
Loaned To
MSH



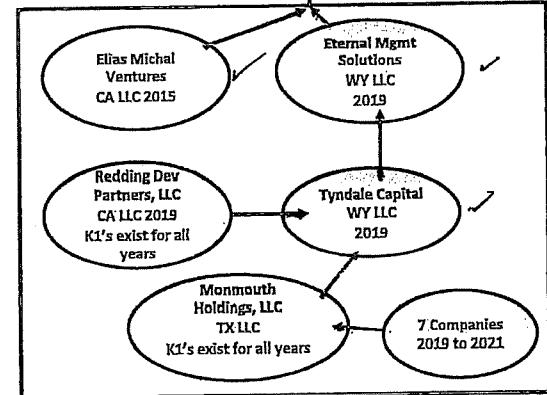
Dave Michal borrowed funds from private lenders to fund. Some lenders have rights to convert loans to equity into Mustard Seed Holdings.

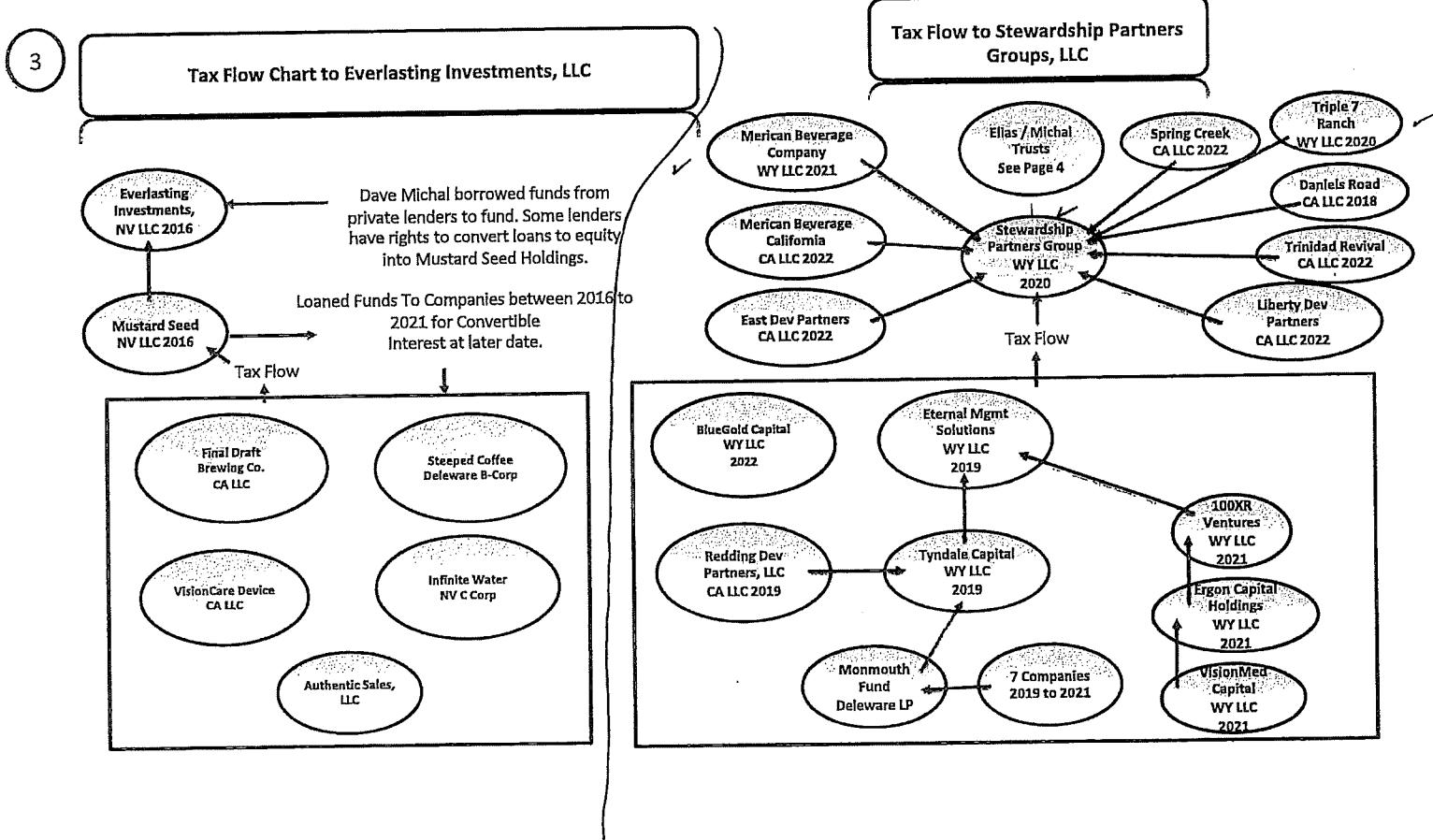
Michal
Management Services Company

Michal Living,
Trust of 2000

Dave &
Christy Michal
Debt

Assets held as disregarded entities owned by Christine Michal





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Tax Flow Chart to Michal New Trust Structure